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EURONAVAL

THE WORLD NAVAL DEFENCE EXHIBITION

TOWARDS HIGH INTENSITY

03-06
NOV. 2026

PARIS NORD VILLEPINTE
HALL 6

EDITORIAL



THE SEA AT THE HEART OF POWER RELATIONS

PIERRE ÉRIC POMMELLET

PRESIDENT OF EURONAVAL, THE GICAN AND CEO OF NAVAL GROUP

The world is entering an era of sustainable rearmament. Recent conflicts have brought the seas back to the forefront of collective security. Maritime routes provide the channels that connect economies. Straits are a focal point for vital concerns. Submarine cables carry digital communications.

Maritime environments also host naval forces, energy infrastructure and strategic resources. The sea remains a place of cooperation. It is also becoming an arena for competition, pressure and confrontation.

NAVAL DEFENCE AT THE HEART OF CONFLICT-RELATED ISSUES

As of January 1st 2026, more than 3,500 military vessels weighing over 200 tonnes were in service worldwide. Between 2024 and 2025, 95 new vessels joined the fleets of 30 countries. Of these, there are 59 large vessels, accounting for 62 percent of new entries into service, compared with 54 percent over the 2022–2023 period. This trend reflects a steady increase in defence budgets and the launch of numerous naval programmes. It also indicates a qualitative transformation of fleets, with a growing proportion of complex platforms, particularly submarines, frigates and destroyers.

Against this backdrop of modernisation and the expansion of naval capabilities, navies must now operate in areas that are more closely monitored, more contested and, at times, subject to persistent threats. They face the proliferation of missiles, mines, drones and electronic warfare capabilities. They must protect maritime approaches, ports, the seabed and critical infrastructure. They must also maintain their freedom of action when communications networks are scrambled or under attack. This situation requires earlier detection, faster decision-making, collaborative combat operations and the ability to support forces operating far from their bases. Finally, it demands an industry capable of producing, repairing, adapting and delivering over the long term.

EDITORIAL

TOWARDS HIGH INTENSITY: CONFRONTATION AND COOPERATION

The theme chosen for this 2026 edition is 'Towards High Intensity'. This is not merely about firepower. It concerns scale, resilience, autonomy, availability and technological sovereignty. It entrails striking the right balance between manned platforms and autonomous systems, between sophistication and cost control, and between immediate performance and durability. It also requires open architectures capable of integrating new sensors, new action devices and new software throughout the entire service life of a vessel.

The opening conference on 2nd November, organised in collaboration with IFRI and launching the exhibition, will focus on the resurgence of naval power in conflict. Each of the exhibition's four days will centre on a main theme: information superiority and control of maritime spaces on 3rd November; resilient and scalable platforms on 4th November; the new dimensions of naval combat, notably multi-domain operations and unmanned systems, on 5th November; and, on 6th November, the transition from innovation to operational capability, addressing the challenges of funding, integration, talent and scaling-up. The EURONAVAL Talks, conferences, workshops and TV studio will provide a forum for navies, industry representatives and experts to exchange views, and for linking operational insights to the solutions on display at the exhibition.

SUPPORTING INNOVATION AND FOSTERING TRUST

The exhibition also places a strong emphasis on innovation and business networking. SEAnnovation connects start-ups with navies, system integrators and investors. The EURONAVAL Awards recognise solutions for combat, transformation and sustainability. Business meetings enable companies to meet international clients, suppliers and partners. Each delegation can thus compare offers, specify its requirements and prepare for industrial collaborations. In the naval defence sector, a contract often spans several decades. It encompasses equipment, training, support, maintenance and the sharing of expertise. Trust is therefore an essential prerequisite for success.

EURONAVAL brings together the key players shaping the fleets of tomorrow. The exhibition juxtaposes the needs of navies, the choices made by governments and the capabilities of the industry. It offers French and international companies a unique platform to showcase their solutions, forge partnerships and develop joint responses. I look forward to welcoming the entire international naval community to Paris from 3rd to 6th November 2026.

Pierre Éric Pommellet
President of the GICAN
Chief Executive Officer of Naval Group

EDITORIAL



EURONAVAL 2026 THINKING BIG

REAR ADMIRAL (2ND CLASS) GUILLAUME MERVEILLEUX DU VIGNAUX

COMMISSIONER-GENERAL OF EURONAVAL 2026

This 30th edition of EURONAVAL marks a new milestone in the exhibition's development. With a record number of around 700 exhibitors representing some 40 nationalities – an increase of over 40 per cent compared with 2024 – EURONAVAL confirms the international appeal of the naval defence sector and its central role in the exchanges that shape it. Having welcomed 26,000 visitors in 2024, the exhibition will once again bring together its entire ecosystem in Paris: navies and coastguards, official delegations, major industry leaders, SMEs, start-ups, researchers and investors.

This drive reflects an interest that goes far beyond the current state of naval programmes. It is evidence of a profound transformation within the sector, driven by a combination of geopolitical, operational, technological and industrial developments.

EURONAVAL 2026 is taking place against a backdrop of profound strategic realignments. The seas and oceans have been thrust into the heart of geopolitical issues due to rising international tensions and the resurgence of rivalries between major powers, which now extend to maritime areas. Certain actors are now resorting without hesitation to ambiguity, or even violence. We are witnessing the territorialisation of maritime areas and the challenging of the balance of security and international law. Major straits, strategic crossing points and critical infrastructure are increasingly exposed; shipping traffic is growing and competition for access to resources is intensifying, whilst the effects of climate change are being felt both offshore and along coastlines. The combination of these factors is contributing to a global trend towards rearmament and the pursuit of capabilities suited to increased intensity risks.

The maritime domain is also becoming increasingly transparent, with the proliferation of sensors and their deployment from the seabed right up into space. The analysis of the vast amounts of data thus generated – facilitated by advances in artificial intelligence – opens up new possibilities for maritime situational awareness, whilst raising new questions regarding concealment, deception and the protection of forces and commercial traffic.

EDITORIAL

At the same time, the scope of threats is widening, and the development of drones is enabling large-scale deployment of relatively inexpensive weapons, alongside ever more sophisticated systems. This development, characterised by the return of the concept of mass, is leading to a re-evaluation of the balance between high-performance, costly capabilities and simpler, more numerous and more affordable systems.

Moreover, one reality is becoming increasingly clear: the pace at which conflicts and technologies are evolving far outstrips that of traditional defence cycles. It is therefore becoming crucial to be able to anticipate and adapt with agility. The emergence of high-intensity scenarios, characterised in particular by simultaneous confrontation across all domains — underwater, surface, air, space and cyberspace — and by coordinated effects in the informational and cognitive domains as well as across the electromagnetic spectrum, demands greater system integration, the ability to operate sustainably in degraded environments, enhanced interoperability between partners, and robust, sovereign industrial capabilities capable of scaling up. The theme of this edition, 'Towards High Intensity', reflects this profound evolution in doctrines and in technical and industrial requirements.

This 2026 edition of EURONAVAL also highlights the diversity of the defence naval ecosystem. It brings together major industrial groups, SMEs and start-ups from the sector, as well as new tech players offering dual-use technologies and solutions. It also welcomes investors, whose role is crucial in supporting the transition from innovation to operational capability and enabling innovation to be scaled up.

EURONAVAL is therefore both a showcase for the technologies and expertise available in the naval sector worldwide, and a forum for reflection, dialogue and networking. The exhibition brings together operational requirements, technological innovations and industrial expertise. Through its exhibitors, visitors and the numerous conferences held there, it helps to foster a better understanding of developments in maritime operations and the responses they require. It is the gateway to the open seas and to the future.

Welcome aboard the world's leading naval defence exhibition!

Rear Admiral (2nd class)
Guillaume Merveilleux du Vignaux
General Commissioner of EURONAVAL 2026

TABLE OF CONTENTS

I. THE GLOBAL SHIPBUILDING INDUSTRY IN FIGURES P.07

1. Exclusive study by World Defense Shipbuilding p.07
2. Focus on the French naval industry p.09

II. EURONAVAL 2026 AT A GLANCE P.10

1. An edition seeing very strong growth p.10
2. The entire naval defence value chain p.10
3. High profile international visitors p.11

III. EURONAVAL, A FORUM FOR UNDERSTANDING AND SHAPING TOMORROW'S NAVAL SECTOR P.12

1. Conference on 2nd November at the Maison de la Chimie p.12
2. Conference Room: exploring the key challenges facing the naval defence sector p.13
3. The EURONAVAL TV studio p.14
4. Daily EURONAVAL: keeping up with all the latest news from the exhibition p.14

IV. EURONAVAL - SHOWCASE FOR NAVAL INNOVATION P.15

1. SEAnnovation: twice as many exhibiting start-ups p.15
2. EURONAVAL Awards: five prizes to be awarded p.16

V. A FRESH PERSPECTIVE ON THE NAVAL SECTOR THROUGH VISUAL AND IMMERSIVE EXPERIENCES P.17

1. Immersive tunnel: inside a naval operation p.17
2. Static display area: full-scale equipment presentation p.18
3. A preview of Ewan Lebourdais's MARINE(S) exhibition p.19

VI. NAVAL DEFENCE RECRUITMENT DAY P.20

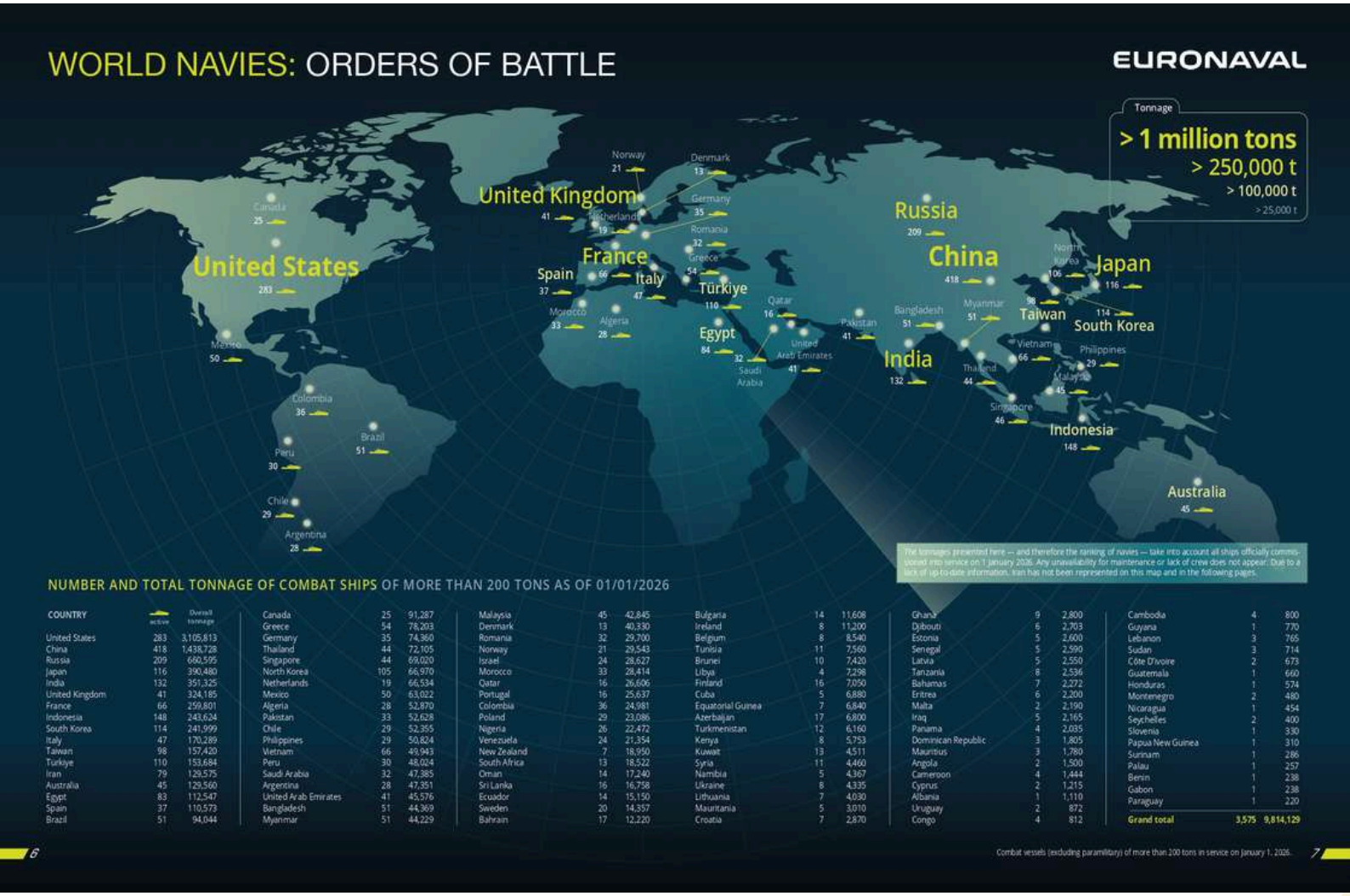
1. A dynamic industry looking to recruit p.20
2. A day featuring a number of highlights p.21

APPENDICES P.22

I. THE GLOBAL SHIPBUILDING INDUSTRY IN **FIGURES**

1. EXCLUSIVE STUDY BY WORLD DEFENSE SHIPBUILDING

At each edition since 2020, EURONAVAL has published an exclusive study dedicated to defence shipbuilding worldwide. Produced by the experts at Flottes de Combat in partnership with GICAN, this 'World Defence Shipbuilding 2026' study analyses the key trends in global fleets and shipbuilding. It provides a detailed, regularly updated overview of global shipbuilding.



COUNTRY	active	Overall tonnage
United States	283	3,105,813
China	418	1,438,728
Russia	209	660,595
Japan	116	390,480
India	132	351,325
United Kingdom	41	324,185
France	66	259,801
Indonesia	148	243,624
South Korea	114	241,999
Italy	47	170,289
Taiwan	98	157,420
Türkiye	110	153,684
Iran	79	129,575
Australia	45	129,560
Egypt	83	112,547
Spain	37	110,573
Brazil	51	94,044
Canada	25	91,287
Greece	54	78,203
Germany	35	74,360
Thailand	44	72,105
Singapore	44	69,020
North Korea	105	66,970
Netherlands	19	66,534
Mexico	50	63,022
Algeria	28	52,870
Pakistan	33	52,628
Chile	29	52,355
Philippines	29	50,824
Vietnam	66	49,943
Peru	30	48,024
Saudi Arabia	32	47,385
Argentina	28	47,351
United Arab Emirates	41	45,576
Bangladesh	51	44,369
Myanmar	51	44,229
Malaysia	45	42,845
Denmark	13	40,330
Romania	32	29,700
Norway	21	29,543
Israel	24	28,627
Morocco	33	28,414
Qatar	16	26,606
Portugal	16	25,637
Colombia	36	24,981
Poland	29	23,086
Nigeria	26	22,472
Venezuela	24	21,354
New Zealand	7	18,950
South Africa	13	18,522
Oman	14	17,240
Sri Lanka	16	16,758
Ecuador	14	15,150
Sweden	20	14,357
Bahrain	17	12,220
Bulgaria	14	11,608
Ireland	8	11,200
Belgium	8	8,540
Tunisia	11	7,560
Brunei	10	7,420
Libya	4	7,298
Finland	16	7,050
Cuba	5	6,880
Equatorial Guinea	7	6,840
Azerbaijan	17	6,800
Turkmenistan	12	6,160
Kenya	8	5,753
Kuwait	13	4,511
Syria	11	4,460
Namibia	5	4,367
Ukraine	8	4,335
Lithuania	7	4,030
Mauritania	5	3,010
Croatia	7	2,870
Ghana	9	2,800
Djibouti	6	2,703
Estonia	5	2,600
Senegal	5	2,590
Latvia	5	2,550
Tanzania	8	2,536
Bahamas	7	2,272
Eritrea	6	2,200
Malta	2	2,190
Iraq	5	2,165
Panama	4	2,035
Dominican Republic	3	1,805
Mauritius	3	1,780
Angola	2	1,500
Cameroon	4	1,444
Cyprus	2	1,215
Albania	1	1,110
Uruguay	2	872
Congo	4	812
Cambodia	4	800
Guyana	1	770
Lebanon	3	765
Sudan	3	714
Côte D'Ivoire	2	673
Guatemala	1	660
Honduras	1	574
Montenegro	2	480
Nicaragua	1	454
Seychelles	2	400
Slovenia	1	330
Papua New Guinea	1	310
Suriname	1	286
Palau	1	257
Benin	1	238
Gabon	1	238
Paraguay	1	220
Grand total	3,575	9,814,129

A GROWING GLOBAL MARKET AND THE RETURN OF LARGE COMBAT UNITS

COUNTRY	Aircraft carriers	Assault aircraft carriers	Strategic submarines	Attack submarines	Large combat vessels	Small combat vessels	Offshore patrol vessels	Coastal patrol vessels	Mine warfare vessels	Large amphibious vessels	Other amphibious vessels	Grand total
CHINA	1	1		9	9					3	3	26
RUSSIA			2	5		4	1		1			13
INDIA			1	1	6		3					11
UNITED STATES OF AMERICA				2	5					2		9
JAPAN				2	4				1			7
INDONESIA					2	1	3					6
PHILIPPINES					2	4						6
FRANCE				2			2					4
ITALY		1			3							4
TAIWAN						4						4
AUSTRALIA							1	2				3
CANADA							3					3
COLOMBIA								3				3
SOUTH KOREA				1	2							3
PAKISTAN					3							3
SINGAPORE				2							1	3
TÜRKIYE				2	1							3
UKRAINE									3			3
BRAZIL				2								2
UNITED ARAB EMIRATES					1	1						2
IRELAND								2				2
SOUTH AFRICA							1					1
ALBANIA							1					1
GERMANY					1							1
ANGOLA											1	1
SAUDI ARABIA					1							1
BANGLADESH								1				1
BULGARIA					1							1
NORTH KOREA			1									1
GHANA							1					1
ISRAEL											1	1
NETHERLANDS								1				1
PERU										1		1
QATAR										1		1
ROMANIA									1			1
SENEGAL							1					1
THAILAND				1								1
Total 2024-2025	1	2	4	29	41	14	17	9	6	7	6	136
Total 2022-2023	1	2	3	20	67	30	14	14	14	9	9	183

In 2024–2025, the global market reached over 122 billion dollars, compared with 82 billion two years earlier, representing an increase of around 50%. Production tonnage rose at a similar rate, rising from nearly one million to around 1.5 million tonnes in two years.

This growth has resulted in a marked strengthening of combat capabilities. Production of nuclear-powered attack submarines almost tripled, rising from 6 units in 2022–2023 to 17 in 2024–2025, with a total value of $27.3 billion. Production of conventional submarines rose from 11 to 18 units. At the same time, 24 destroyers were produced, compared with 13 in the previous period, as well as 28 frigates.

CHINA – USA, THE RACE FOR POWER

With 636,208 tonnes produced in 2024–2025 – including the only aircraft carrier – China leads the world in military shipbuilding by a wide margin, ahead of the United States (270,509 tonnes), Russia (149,056 tonnes) and India (76,430 tonnes).

Whilst the United States still has the world's largest navy in terms of tonnage (3,100,000 t) with 283 combat vessels, China, in second place, is significantly narrowing the gap with 1,400,000 t and 418 combat vessels weighing over 200 tonnes.

The European shipbuilding industry, in turn, is being driven by major new European programmes, including the CVN France-Libre. Collectively, the European fleets have a numerical advantage, outnumbering the Russian navy by a ratio of 4 to 1, with the exception of the submarine sector. However, they remain outnumbered by the US Navy by a ratio of approximately 1 to 3.

2. FOCUS ON THE FRENCH NAVAL INDUSTRY

The French naval defence sector is a key component of national sovereignty and the defence industrial and technological base. It comprises a wide variety of companies, ranging from major prime contractors to specialised SMEs and mid-cap firms, and covers the entire value chain, from the design and construction of platforms to their combat systems, sensors, armaments, propulsion and operational maintenance. In 2025, the French naval defence sector generated a turnover of nearly 12 billion euros. It comprises more than 750 companies and supports over 46,000 direct jobs.

The French naval defense sector in 2025	
Combined revenue (billions of euros)	11,97
Share of revenue from exports	36%
Share of revenue from the domestic market	64%
Direct jobs (1)	46,098
Estimated indirect jobs for the naval defense sector (2)	31,692
Estimated induced jobs (3)	24,970
Number of companies	750
Including shipbuilding yards (4)	11

(1) Prime contractors and Tier 1 subcontractors operating within the French naval industry. (2) Jobs created by the subcontracting sector from Tier 2 onwards. (3) Jobs generated by household consumption directly and indirectly linked to naval industry manufacturers. (4) Naval Group, Piriou, Constructions mécaniques de Normandie (CMN), Ocea, Kership, Socarenam, Couach (CNC), Merré, Ufast, Sillinger, Glehen.

data from GICAN

II. EURONAVAL 2026 AT A GLANCE

1. AN EDITION SEEING VERY STRONG GROWTH

The 2026 edition of EURONAVAL is marked by growth of nearly 40 percent, with more than 700 exhibitors taking part, approximately 60 percent of whom are from abroad. In total, 40 nationalities will be represented amongst the exhibitors, including 13 national pavilions, with an increased presence from the Baltic states, Asia and the Middle East.

- AUSTRALIA
- AUSTRIA
- BELGIUM
- BRAZIL
- BULGARIA
- CANADA
- COLOMBIA
- CROATIA
- CYPRUS
- DENMARK
- FINLAND
- FRANCE
- GERMANY
- GREECE
- INDIA
- INDONESIA
- ISRAEL
- ITALY
- LATVIA
- LEBANON
- LITHUANIA
- LUXEMBOURG
- NETHERLANDS
- NEW ZEALAND
- NORWAY
- POLAND
- PORTUGAL
- SAUDI ARABIA
- SINGAPORE
- SLOVENIA
- SOUTH KOREA
- SPAIN
- SWEDEN
- SWITZERLAND
- TAIWAN
- TURKEY
- UKRAINE
- UNITED ARAB EMIRATES
- UNITED KINGDOM
- UNITED STATES

2. THE ENTIRE NAVAL DEFENCE VALUE CHAIN

AN INNOVATIVE AND COMPREHENSIVE OFFERING

EURONAVAL covers the entire naval defence and maritime security value chain.



NAVAL PLATFORMS
SURFACE VESSELS
SUBMARINES
NAVAL AVIATION
DRONES (AERIAL, SURFACE AND UNDERWATER) & ROBOTICS



WEAPONS & COMBAT SYSTEMS
MISSILES
NAVAL ARTILLERY
AMMUNITION
COUNTERMEASURE SYSTEMS
INTEGRATED COMBAT SYSTEMS



SENSORS & SURVEILLANCE
RADARS & SONARS
OPTRONICS & ISR
ELECTRONIC WARFARE
NAVIGATION & POSITIONING
ENVIRONMENTAL SUPPORT FOR OPERATIONS



COMMAND, COMMUNICATIONS & DIGITAL TECHNOLOGIES
COMMUNICATION SYSTEMS
COMBAT SYSTEMS
CYBER DEFENCE
DATA FUSION, ARTIFICIAL INTELLIGENCE & DECISION SUPPORT
SPACE-BASED SERVICES



NAVAL ENGINEERING, ENERGY & SUPPORT
NAVAL ARCHITECTURE
PROPULSION & ENERGY
COMPONENTS & EQUIPMENT
REPAIR & IN-SERVICE SUPPORT
NAVAL INFRASTRUCTURE & BASES
TRAINING & SIMULATION
SERVICES

3. HIGH PROFILE INTERNATIONAL VISITORS

The EURONAVAL exhibition attracts a professional visitor base comprising political and military decision-makers, specialist buyers, opinion leaders and industry representatives who come to discover the latest naval technologies.

For the 2026 edition of EURONAVAL, 110 countries and international organisations have been invited by the Ministry of the Armed Forces, representing around 410 official guests. The exhibition is expected to welcome between 150 and 170 official delegations.

+ 150

OFFICIAL DELEGATIONS EXPECTED

Tailor-made visit programmes have been specially designed for the 150 official delegations expected at the exhibition. These delegations will be accompanied by officers, who will ensure that their visits run smoothly.



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III. EURONAVAL, A FORUM FOR **UNDERSTANDING** AND **SHAPING** TOMORROW'S NAVAL SECTOR

EURONAVAL IS NOT JUST A TRADE FAIR DEDICATED TO INDUSTRY AND TECHNOLOGICAL INNOVATION.

It is also an event where the entire global naval ecosystem comes together to exchange ideas, gain perspective, gather information and reflect on the navies of the future. In a strategic and technological environment that is evolving ever more rapidly, EURONAVAL fosters this spirit of reflection and debate through a comprehensive editorial programme.

1. CONFERENCE ON 2ND NOVEMBER AT THE MAISON DE LA CHIMIE

This 30th edition of EURONAVAL will feature a major introductory conference on Monday 2nd November at the Maison de la Chimie in Paris. This strategic forum, held on the eve of the exhibition's opening, is entitled 'The Return of Naval Power in Conflict'." This overarching theme will provide a high-level framework for addressing the topics that will be at the heart of the exhibition's agenda throughout the week, offering a strategic perspective on the renewed role of naval power in modern conflicts, in the light of geopolitical, technological and operational developments.

A number of high-profile experts and public figures will take to the stage, including Admiral Christophe Cluzel, Chief of Staff of the French Navy; Patrick Pailloux, Director-General for Armaments (DGA); and Pierre Eric Pommellet, President of EURONAVAL and GICAN, and CEO of Naval Group.

PRACTICAL INFORMATION

2nd November 2026
8.30 am to 2.00 pm

Maison de la Chimie
28 rue Saint-Dominique 75007 Paris



© EURONAVAL 2024

2. CONFERENCE ROOM: EXPLORING THE KEY CHALLENGES FACING THE NAVAL DEFENCE SECTOR



© EURONAVAL 2024

IN THIS SPACE, SITUATED AT THE CENTRE OF HALL 6, PITCHES BY ENTREPRENEURS WILL ALTERNATE WITH ROUND-TABLE WORKSHOPS, DESIGNED TO DEEPEN UNDERSTANDING OF THE CHALLENGES FACING THE NAVAL INDUSTRY.

The programme is coordinated with the EURONAVAL TV studio to ensure editorial consistency and complementarity in the topics covered. More than fifty organisations and companies have been invited to speak throughout the exhibition. A central theme has been chosen for each day:

3rd NOVEMBER – INFORMATIONAL SUPERIORITY AND CONTROL OF MARITIME SPACES

Hybrid threats, electromagnetic warfare, protection of critical infrastructure, control of the seabed and the securing of contested areas will be at the heart of the discussions.

4th NOVEMBER – RESILIENT AND SCALABLE PLATFORMS

Connected systems, artificial intelligence, cyber security, support for remote operations, and new approaches to naval construction and maintenance: a day dedicated to platforms capable of adapting to increasingly demanding environments.

5th NOVEMBER – NEW DIMENSIONS OF NAVAL COMBAT

Multi-domain operations, unmanned systems, mass effects, collaborative combat, air and missile defence, deep strikes and counter-drone operations will enable us to explore the new realities of high-intensity naval combat.

6th NOVEMBER – FROM INNOVATION TO OPERATIONAL CAPACITY

The morning will be devoted to the mechanisms that enable innovation to be transformed into operational capacity: funding, scaling up and support for the integration of emerging technologies at local, national and European level.



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WATCH ALL SIX EPISODES OF THE EURONAVAL TALKS ON THE EURONAVAL YOUTUBE CHANNEL

3. EURONAVAL TV STUDIO

Located at the heart of the exhibition, the TV studio hosts daily debates moderated by specialist journalists, who are joined by experts, decision-makers, and representatives from navies and industry. It features a wide variety of formats, including round-table discussions and exclusive interviews with senior officers and executives, to analyse the major strategic, operational and technological transformations that are currently reshaping naval warfare.

Each day will focus on one of the main editorial themes of the EURONAVAL 2026 conferences. Replays will be shown on screens at the exhibition and on the EURONAVAL YouTube channel.

The TV studio's programme builds on the EURONAVAL TALKS, a series that extends beyond the exhibition's walls and has been broadcast regularly throughout 2026.

4. DAILY EURONAVAL: KEEPING UP WITH ALL THE LATEST NEWS FROM THE EXHIBITION

Under the editorship of Aude Leroy, a journalist specialising in security and defence, the Daily publishes a series of in-depth articles and analysis every morning. From the signing of strategic contracts and product presentations to thematic features and ministerial visits: the Daily covers all the latest news from the exhibition on a day-to-day basis. It also announces upcoming meetings and events. This fully digital service is available to all visitors and exhibitors at the exhibition, enabling them to stay informed in real time. All articles will be accessible on the EURONAVAL website.

IV. EURONAVAL - **SHOWCASE** FOR **NAVAL INNOVATION**

1. SEANNOVATION, TWICE AS MANY EXHIBITING START-UPS

A must-visit venue since its launch in 2018, SEAnnovation is stepping up a gear with nearly thirty start-ups exhibiting. Selected following a call for applications, these rising stars stand out for the diversity of their innovations, which span a broad technological spectrum: drones, sensors, data... This fifth edition of SEAnnovation also reinforces its dual dimension by incorporating civilian technologies with high potential for defence applications. The exhibiting start-ups benefit from visibility that enables them to be identified by decision-makers and industry representatives attending the event.



© EURONAVAL 2024

ONE OF THE 30 SEANNOVATION START-UPS WILL RECEIVE THE SEANNOVATION START-UP AWARD, WHICH RECOGNISES THE OUTSTANDING NATURE OF ITS INNOVATION.

Sponsor officiel de SEAnnovation 2026

NAVAL GROUP

En collaboration avec l'AID

AGENCE INNOVATION DÉFENSE

2. EURONAVAL AWARDS: FIVE PRIZES TO BE AWARDED

Who will be the winners of the 2026 EURONAVAL Awards? Launched at the 2022 edition, this competition is open to all exhibitors, who may enter one or more categories recognising breakthrough technologies in the naval sector. The jury, comprising six experts, will review and shortlist 40 entries per category in the run-up to the exhibition. Throughout the day on Tuesday 3rd November, the jury will visit the stands to meet the shortlisted exhibitors, in order to better understand and assess their technologies.

FOR THIS EDITION, THE INNOVATIONS ENTERED ARE DIVIDED INTO THREE MAIN CATEGORIES, REPRESENTING THE CHALLENGES FACING THE NAVAL SECTOR:

ENGAGE
Innovations that enhance operational capabilities and combat effectiveness.

SUSTAIN
Solutions that improve the support, availability and resilience of naval forces.

TRANSFORM
Disruptive technologies and concepts that are shaping and transforming the naval industry of the future.

TWO ADDITIONAL AWARDS WILL ALSO BE PRESENTED

STARTUPS SEANNOVATION
An award dedicated to one of the start-ups in the SEAnnovation space, to recognise the outstanding nature of its innovation.

PRIX SPECIAL GICAN
Awarded to a GICAN member company exhibiting at EURONAVAL 2026.

THE AWARDS CEREMONY WILL TAKE PLACE ON **WEDNESDAY 4TH NOVEMBER AT 12:15 P.M** IN THE **CONFERENCE ROOM,** IN THE PRESENCE OF THE JURY, THE EXHIBITION MANAGEMENT AND NUMEROUS OFFICIALS.



© EURONAVAL 2024

V. A FRESH PERSPECTIVE ON THE NAVAL SECTOR THROUGH **VISUAL** AND **IMMERSIVE EXPERIENCES**

1. IMMERSIVE TUNNEL: INSIDE A NAVAL OPERATION

Right from the entrance to EURONAVAL 2026, visitors will be immersed in the world of naval operations thanks to a new immersive experience designed especially for this year's event.

Inspired by the setting of an aircraft carrier's flight deck, the tunnel offers a visual spectacle that guides visitors through the various stages of a naval operation, from planning to engagement.

1. SUPPORT
Anticipate, prepare and support to ensure the availability of forces

2. MONITOR / DETECT
Knowledge is an essential prerequisite for action: from space to the seabed, monitor and detect.

3. IDENTIFY / CLASSIFY
Transform a signal into certainty, a lead into a confirmed identity, to guide decision-making.

4. DECIDE / COMMAND & CONTROL (C2)
Under time pressure, decide and coordinate manoeuvres

5. ENGAGE
When the order is given, strike with precision to establish superiority under, on and above the sea, and in the air.

This immersive experience has been created with the support of exhibiting companies at EURONAVAL 2026:

AIRBUS – ANAVIA – C4OPS – COHORT PLC – COMAP – CURRENT SCI – DASSAULT AVIATION - DCI – DSV – EQUANS – EXAIL – GABLER GROUP – GENERAL ATOMICS EMS – HGH SYSTEMS INFRAROUGE – KINEIS – KNDS – KRAKEN – LACROIX – MARINE INSTRUMENTS – MARINE NATIONALE – NEW IMAGING TECHNOLOGY – NEWT21 – PHOTOSPACE – POMPE GARBARINO SPA – REDCATS BLUEOPS – RTSYS – SAFRAN ELECTRONIC – SAILDRONE – SILLINGER - TELEDYNE – THALES

2. STATIC DISPLAY AREA: FULL-SCALE EQUIPMENT PRESENTATION



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IN ADDITION TO THE TECHNOLOGIES, SOLUTIONS AND INNOVATIONS ON DISPLAY AT THE STANDS, EURONAVAL 2026 ALSO SHOWCASES THE EQUIPMENT IN ITS ACTUAL OPERATIONAL SETTING.

The Static Display Area brings together a selection of equipment presented at full scale, enabling visitors to gain a practical appreciation of their dimensions, design and features, to speak directly with the manufacturers who design them, and to better understand their uses and capabilities.

For this edition, the Static Display Area will host equipment presented by **Airbus, Belassi, Efinor, Exail, HICA Boats, Naval Group, OCEA, Sea Cleaner (Efinor), SEAir, SeaOwl and Shadow Nautics.**



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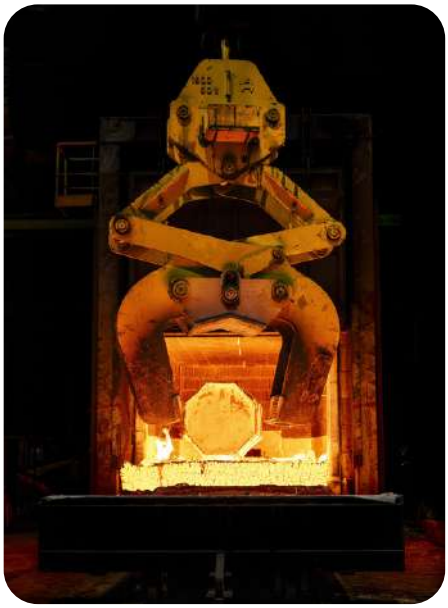
3. A PREVIEW OF EWAN LEBOURDAIS'S MARINE(S) EXHIBITION

To mark the 400th anniversary of the French Navy, Ewan Lebourdais, the Navy's official artist, presents MARINE(S), an exhibition inspired by ten years spent working closely with sailors, ships and shipyards. EURONAVAL is hosting a preview of the very first leg of this travelling exhibition, which is set to tour France and overseas for several years. Presented in museum-quality Fine Art prints and giant formats, MARINE(S) offers a unique immersive experience and a journey of discovery.

This three-dimensional journey takes us from the depths of the ocean, where nuclear-powered ballistic missile submarines operate, to the sailors of the sky, via the vessels and crews of the naval task force. From the first components of the new-generation aircraft carrier to operations at sea, the photographs link the shipyards to the oceans, and the design of the ships to their deployment.







© Ewan Lebourdais, MARINE(S)

VI. NAVAL DEFENCE **RECRUITMENT** DAY

1. A DYNAMIC INDUSTRY LOOKING TO RECRUIT

The construction and shipbuilding sector ranks as the fourth-largest net creator of jobs in French industry (59,100 direct jobs). It anticipates 9,600 additional recruitment opportunities by 2030.

To address this recruitment challenge, the organisers of the EURONAVAL 2026 exhibition, in partnership with GICAN and CINav, are organising a networking day with defence industry representatives on Friday 6th November as part of the 'Naval Defence Recruitment Day' (9.30 am – 4.00 pm), open to students and jobseekers. Admission to EURONAVAL will be free for them, subject to prior pre-registration. Twenty-one French companies, all members of GICAN, are partners in this initiative.

This event offers the public the chance to meet companies face-to-face, learn more about their activities and the roles they offer, and identify opportunities for work placements, work-study schemes or first jobs.



2. A DAY FEATURING A NUMBER OF HIGHLIGHTS

- Guided tours of three companies, with organised meetings at the exhibiting companies' stands to talk directly with professionals and find out about their activities, roles and working environments (in groups of up to 15); when registering for the exhibition, you can choose a tour (duration: 1 hour 15 minutes), subject to availability (limited places) – 3 time slots available, 6 different tours: advance registration required, limited places.

- Official opening ceremony attended by Mr Jean-Pierre FARANDOU, Minister for Labour, and the partners involved in the event.

- Job dating: recruitment interviews arranged in advance of the exhibition will take place on the day itself; upon registration, links will be provided to take part in job dating, create a candidate profile, submit an application and request interviews.

- Access to a job board, bringing together job vacancies, work-study schemes and work experience placements offered by partner organisations; these opportunities, which will have been compiled in advance, will be displayed on the day.

- An 'Attractiveness' area, where partner organisations will showcase their activities, roles and opportunities.

List of participating companies
AEROSOFT / AKKODIS / Défense Environnement Services / EQUANS – AXIMA MARINE EQUANS / EVERLLENCE / EXAIL / FRAMATOME / KWAN-TEK / Lebronze alloys / MAURIC / MBDA / Minerva Issartel / NAE / NAVAL GROUP / PHOTOSPACE / RTsys Group / Safran Electronics & Defense / SCHNEIDER / THALES

APPENDICES

APPENDICE 1. GICAN AND SOGENA

GICAN is the trade association representing the French maritime industry. Comprising more than 340 companies in the naval and maritime sectors, it brings together major shipbuilders, systems integrators and equipment manufacturers, as well as SMEs and mid-cap companies, which contribute to the design, construction, maintenance and operation of military vessels, medium and large-tonnage merchant ships, and specialised vessels, and contribute to the development of Marine Renewable Energy

SOGENA is a company for the organisation and management of naval events and is a subsidiary of GICAN. Its aim is to promote the naval and maritime industry internationally by organising international events and trade fairs. SOGENA organises two international trade fairs in the fields of naval defence (EURONAVAL) and the civilian maritime sector (EUROMARITIME). SOGENA also coordinates the ‘Pavillons France’ at around ten international trade fairs (Australia, India, Italy, Malaysia, the Netherlands, Qatar, Saudi Arabia, Singapore...).

APPENDICE 2. HOW THE PRESS CENTRE WORKS

THE EURONAVAL MEDIA CENTRE IS AN AREA RESERVED FOR ACCREDITED JOURNALISTS, OFFERING QUICK AND DIRECT ACCESS TO KEY INFORMATION ABOUT THE EXHIBITION.

THE MEDIA CENTRE IS OPEN:

- from Tuesday 3rd November to Thursday 5th November, from 9.00 am to 5.30 pm
- on Friday 6th November, from 9.00 am to 4.00 pm

PRESS ACCREDITATION

If you haven't yet completed your registration and don't have your name badge, please visit: **https://euronaval.mybadgeonline.com/Vis-Login**

AT THE MEDIA CENTRE YOU CAN FIND:

- Media Centre you can find:
- The exhibition official press kit, catalogue, visitor guide, conference programme and detailed exhibition floor plan;
- The events calendar, featuring conferences, pitches, workshops and other highlights;
- Exhibitors' press kits and press releases, available in dedicated lockers;
- An online platform for journalists, containing all exhibitors' digital materials (press kits, photos, logos, etc.) to facilitate coverage of the exhibition;
- A fully equipped workspace (Wi-Fi, lockers, cloakrooms, coffee machine and refreshments).

FOR ANY ENQUIRIES, THE EXHIBITION'S PRESS TEAM IS AT YOUR SERVICE

Antonin Violette +336 47 48 63 25 / aviolette@aya-communication.fr
Alexandre Borreil +336 76 32 27 69 / aborreil@aya-communication.fr

APPENDICE 3. ACCESS MAP



TRANSPORT

Remember to buy an 'Île-de-France' ticket from your nearest ticket office: T+ tickets (for the metro) are not valid on these lines. You must buy a Zone 4 ticket at the ticket office or from a ticket machine at the station.
RER B: Take line B towards Paris-Charles-de-Gaulle Airport, then get off at Parc des Expositions station.
Bus: From Porte Maillot, take the Air France shuttle buses and coaches to the Parc des Expositions.

CAR

The Parc des Expositions has separate entrances for visitors and exhibitors.
Visitor entrance: Take exit 2 off the A104, then, on arrival at the site, choose car parks P1, P2 or P3 (your choice).
Exhibitor access: Take exit 1 on the A104, then on arrival at the site, use the other car parks.
Car parks - flat rate: €25

PLANE

From Roissy-Charles de Gaulle Airport – 10 minutes by taxi; take the RER B line towards Saint-Rémy-lès-Chevreuse to the Parc des Expositions. From Paris-Orly Airport – 1 hour by taxi; take the Orlyval to Antony, then the RER B line towards Charles de Gaulle Airport to the Parc des Expositions.

ANNEXE 5. MEDIA PARTNERS

OFFICIAL NAVAL MEDIA

NAVALNEWS

OFFICIAL INTERNATIONAL MEDIA

DefenseNews NavyTimes MilitaryTimes

OFFICIAL MIDDLE EAST DEFENCE MEDIA PARTNER

Defense Arabia دفاع العرب

AÉROCOMBAT
The Chanakya Aerospace DEFENCE & Maritime Review
African Security
Areion 24 news
ARMADA INTERNATIONAL
ASIAN MILITARY REVIEW
DBDC International Events & Special Publications
INTERNATIONAL DEFENCE BUYER
Defence Global
DEFENSE HERE
DEFENCE دفاع
EUROATLANTIC DEFENCE NEWS
FUTURE WARFARE
Mer et Marine Toute l'actualité maritime
MITTLER REPORT
Mönch Publishing Group
ouest france
RID Rivista Italiana Difesa
wt wehr technik

EURONAVAL

THE WORLD NAVAL DEFENCE EXHIBITION



JOIN US IN 2028

CONTACTS PRESSE

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